


E Ink

2021 Q2 Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2021 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q2 Results

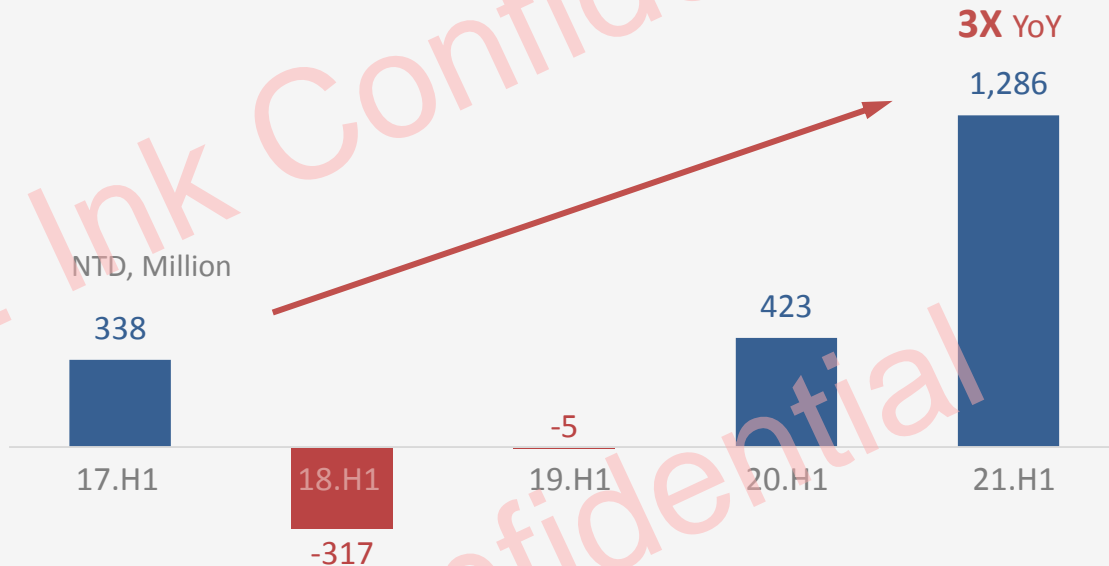
- Net Income% the H1 record high
- Revenue, Operating Profit and Net Income all 10-year H1 best
- H1 Operating Profit > Royalty Income

NTD, Million	21.H1	YoY	21.Q2	YoY
Revenue	8,486 USD 301M	+28% +36%	4,050 USD 144M	+9% +16%
Operating Profit	1,286 15%	+204%	318 8%	-10%
Non-Op Income	1,854	+18%	1,464	+94%
Net Income	2,559 30%	+45%	1,392 34%	+43%
EPS	2.26 NTD		1.23 NTD	

Operating Profit

Operation Profit 3X growth YoY

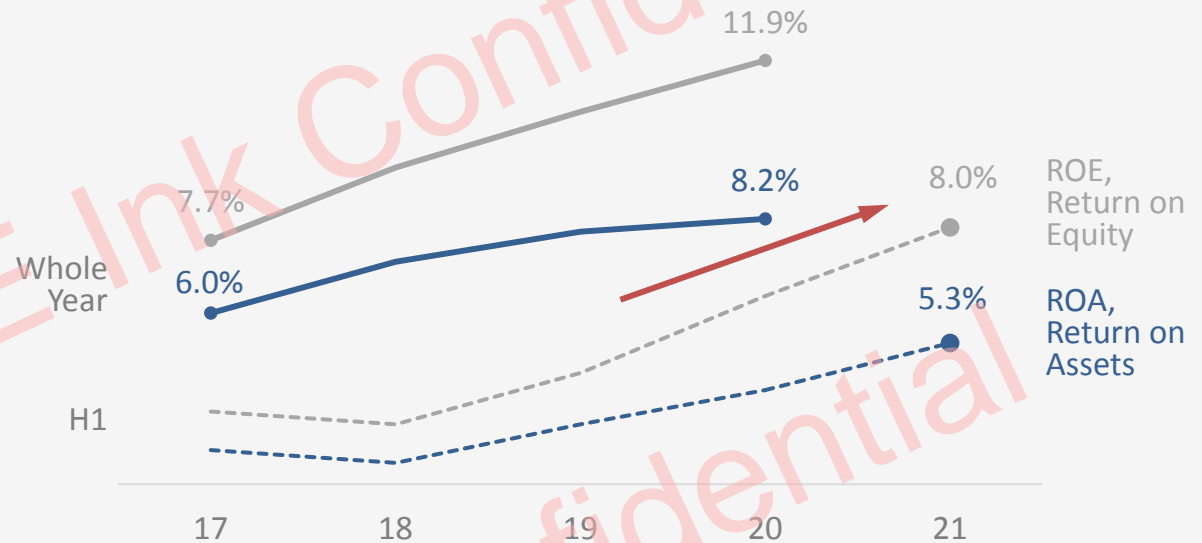
- Strong demand from market across all categories, eReader, eNote, Retail, Logistics and Signage
- Growing Operating Profit from 2018



Profitability

Improving ROE and ROA

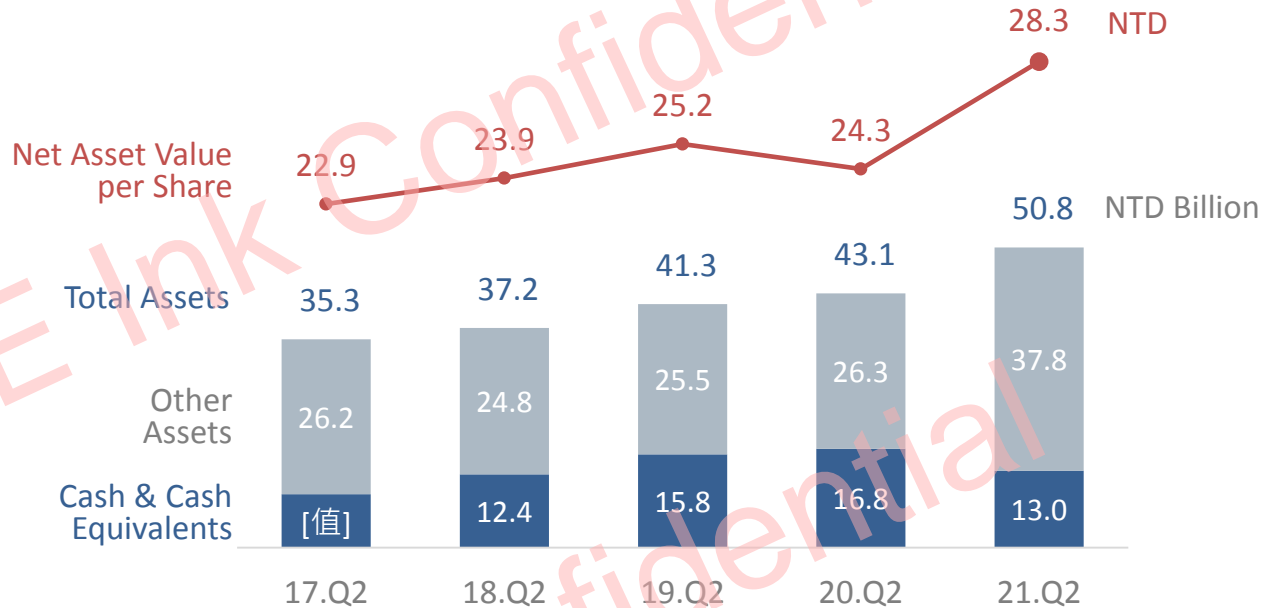
- Growing H1 ROE and ROA from 2017
- Growing whole year ROE and ROA from 2018



Assets

Increasing Assets and Net Asset Value per Share

- *Assets increased from operating*
- *Growing Net Asset Value per Share after 2017*



ESG & Sustainability

 **TWSE Taiwan Corporate Governance Evaluation**
TWSE公司治理評鑑

TOP 20%
2018-2021
TPEX Listed Companies

The 1st Company in Taiwan Contracted and Will Accomplish 10% Installed Renewable Energy



Eink Can Help!
COVID-19 Testing Facilities Donation 新竹, 桃園, 花蓮



 **TPEX ESG IT Elite Total Return Index**
特選上櫃ESG電子菁英報酬

TOP 10
Constituent

 **TPEX ESG Growth Total Return Index**
特選上櫃ESG成長報酬指數

TOP 10
Constituent

 **TPEX ESG Index**
台灣上櫃永續指數

TOP 10
Constituent

COVID-19 Outbreak Crisis Control



▶ **Yangzhou is facing a complex COVID-19 control and prevention situation as it is in the midst of a concentrated outbreak**

Supply

- Securing materials incoming with multiple transshipment channels
- Labor management measures to ensure production continuity

Demand

- Facilitating production to fulfill demand
- Working with the government to break through shipment barriers

Innovation for Smart Lives



Retail Expertise



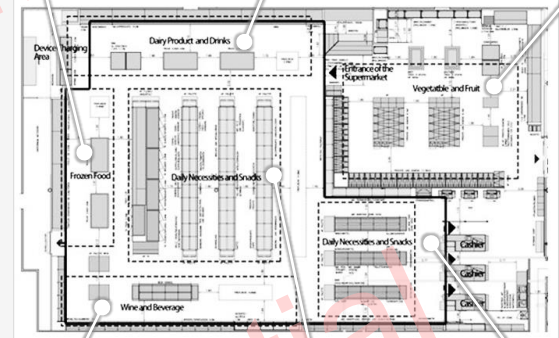
- Sharper Text
- More Power Efficient
- Data Security
- Enabling More Interactive Images with E Ink Sparkle™



COMPUTEX
BC Best Choice
AWARD

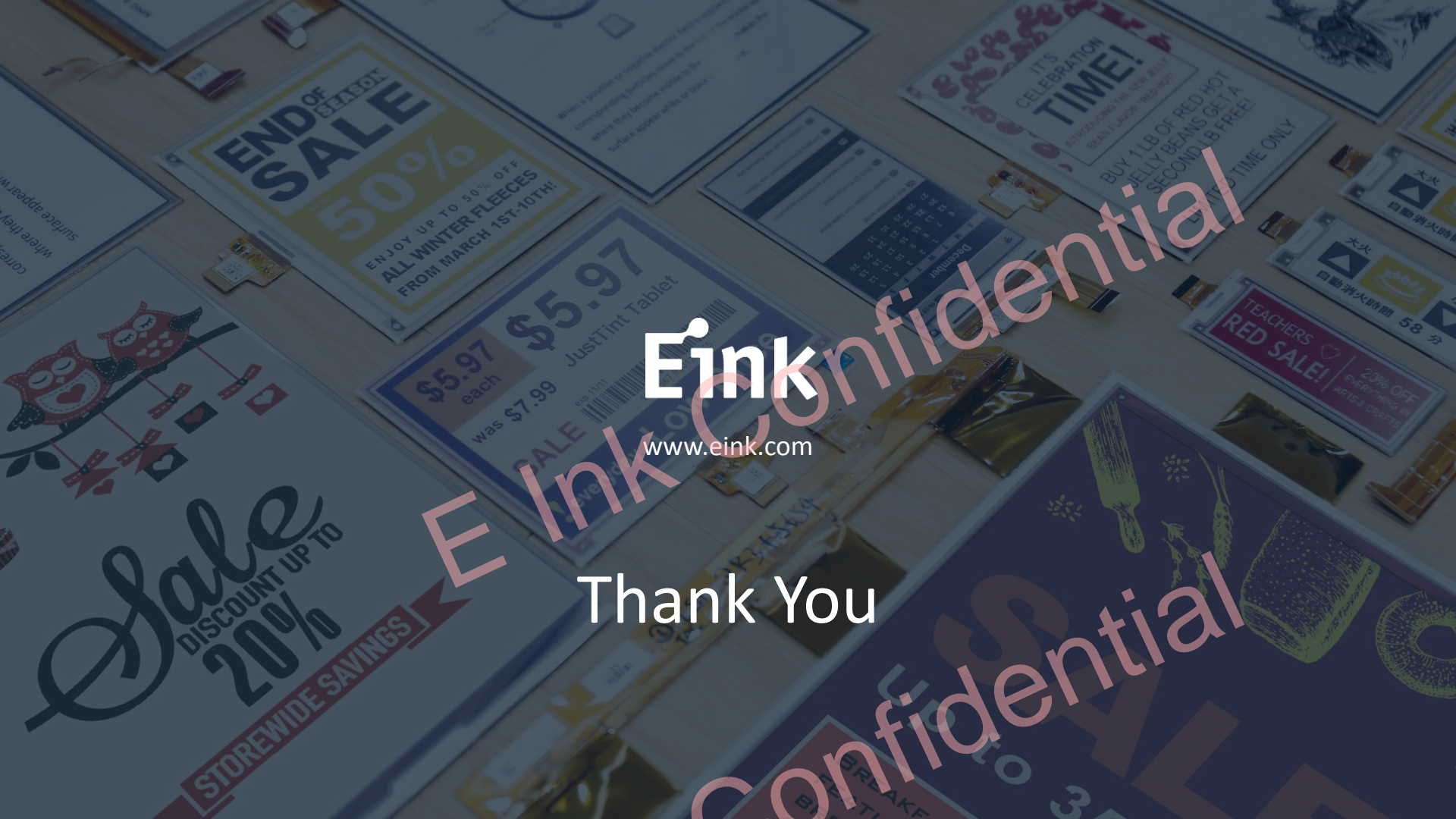
E Ink Spectra™ 3100
All-in-One Driver IC

ESL (Electronic Shelf Label) in Supermarket



Continuing Growth





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